

LEGACY CARE PLAN SAVINGS

Cost-effective
solutions



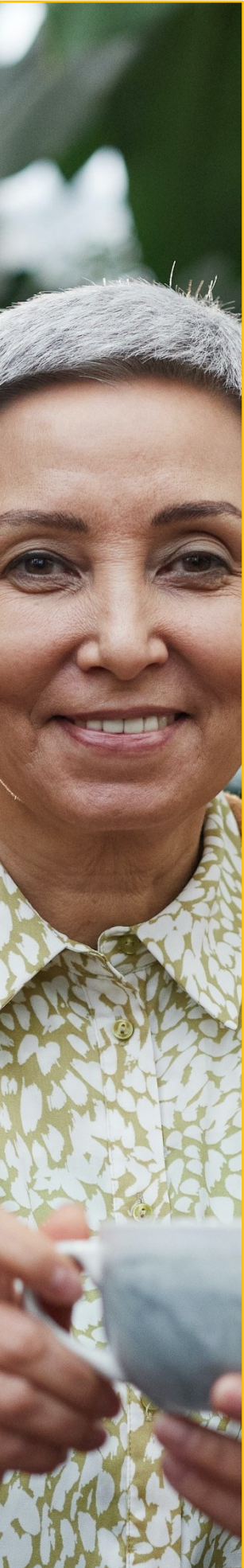
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What is this guide about?

In many cases, Wills become outdated because people forget to update them or find it too expensive to make the required changes.

Your Legacy Care Plan is designed to make storing and updating your Will a cost-effective and seamless process.

This guide outlines specifically how your Legacy Care Plan does effectively provide you with discounts whilst at the same time taking away the hassle of remembering to update your Will.

How to use this guide

Read this guide to learn more about how your Legacy Care Plan provides a cost-effective estate planning solution for securely storing your Will and effortlessly keeping it up-to-date.

There is more information about the benefits and additional discounts available in your Legacy Care Plan in the Legacy Care Plan Overview.

If you require further help and information, please do email info@adewills.co.uk and we will be more than happy to help you.

How is a Legacy Care Plan cost-effective?

Each Legacy Care Plan is designed to contain several services at a discounted rate in a package deal. Rather than having to pay for these services up-front, you pay for them in instalments as part of your monthly plan.

On top of the included services, you will also receive an additional 10% discount on any other estate planning services you require.



The tables in this guide demonstrate how your Legacy Care Plan provides you with secure storage, reminders to review, updating services and passing of your Will to your executors on your death, all at a highly discounted rate.

It provides an ongoing comprehensive estate planning solution to ensure that your Will reflects your current wishes and that these wishes are safely passed on to your executors, to facilitate with the probate process.

Need a new Will?

As part of your Plan, we will regularly review your Will and contact you to check if your circumstances have changed. If they have and you need a new Will, we will update it and post it to you as part of your Plan, for you to sign and return to us for continued storage.



How often you wish to review and update your Will determines which Plan is suitable for you. Standard Plans provides a free Will review every 3 years, Advanced Plans are every 2 years, and Premium Plans are yearly.

Just need a small change?

If you need a minor amendment (such as a change of name or address, or changing an appointed executor or guardian), we will provide a minor Will update yearly, and send you a printed Will to sign and return to us for continued storage.

So, in a Standard Plan, there is a new Will within every three years and three minor amendments in that time. In an Advanced Plan, you get two minor amendments and a new Will every two years. In a Premium Plan, you get a new Will and a minor amendment yearly.



How does a Legacy Care Plan reduce costs?

The below tables are based on the following assumptions:

- A minor update made annually
- A new Will made when the regular free Will review takes place

These table only provide the **minimum savings available** based on your entitlements as part of your Plan and do not take into account the additional 10% discounts available to you on other services you may wish to receive in future.

Therefore, the more help you require, the more you save.



Single Legacy Care Plans Savings Table

	Fireproof Cabinet Storage (£36/year)	Certainty Registration (£30 per person)	Annual minor updates (£80/update)	New Will (Telephone Service Price)	Price without Plan	Legacy Care Plan Price	How much you save
Standard (3 year)	£108	£30	£240	£205	£583	£10/month	£223
Advanced (2 year)	£72	£30	£160	£205	£467	£13/month	£155
Premium (1 years)	£36	£30	£80	£205	£351	£21/month	£99

[Get Started](#)



Couple Legacy Care Plans Savings Table

	Fireproof Cabinet Storage (£60/year)	Certainty Registration (£30 per person)	Annual minor updates (£135/update)	New Will (Telephone Service Price)	Price without Plan	Legacy Care Plan Price	How much you save
Standard (3 year)	£180	£60	£405	£335	£980	£18/month	£332
Advanced (2 year)	£120	£60	£270	£335	£785	£24/month	£209
Premium (1 years)	£60	£60	£135	£335	£590	£34/month	£182

Get Started



Ready to Get Started?

Simply select your chosen plan below to begin your Legacy Care Plan, and receive ongoing professional guidance to keep your legacy protected, accessible and up-to-date:

SINGLE PLAN
Starts at £10 p/m

COUPLE PLAN
Starts at £18 p/m

Want to know more?

If you have any further questions on your mind before starting, please, do feel free to contact our friendly team of professionals, and we will be more than happy to help you.

Call us today on
01865 507174

or email
info@adewills.co.uk

