



CLIENT GUIDE

The Legacy Care Plan

Your Savings

Cost-effective solutions

How the Legacy Care Plan keeps your Will safe and up to date for less than paying for each service on its own.



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What you'll save, at a glance

- ✓ Everything your Will needs over three years, in one simple monthly plan
- ✓ Cheaper than paying for storage, updates and a new Will one by one
- ✓ Plus 10% off other services — so the more you need, the more you save

SINGLE

£269

saved over 3 yrs

COUPLE

£414

saved over 3 yrs

What this guide is about

Wills often fall out of date — either because life gets busy and updating slips the mind, or because paying a fresh fee for every change feels off-putting. The **Legacy Care Plan** is designed to solve both, keeping your Will current as a simple, cost-effective monthly plan.

This guide shows, in plain figures, exactly how the plan works out cheaper than paying for the same services one at a time — and it takes away the hassle of remembering to keep your Will up to date.

How to use this guide

The tables set out the savings clearly. For the full list of everything the plan includes, see the companion **Legacy Care Plan Overview**. If anything isn't clear, call **01865 507174** or email **info@adewills.co.uk** — we're always happy to help.

The short version

Bundling storage, yearly updates and a new Will into one monthly plan costs less than buying each separately — and you get 10% off other services too.

Fair & conservative

Every figure here is a *minimum* saving, using our cheapest comparable prices. Your real saving is likely to be higher.

How the plan saves you money

The Legacy Care Plan bundles the services most people need to keep a Will current — at a discounted rate, spread across a manageable monthly subscription instead of large one-off fees.

A package, not a pay-as-you-go

Rather than paying full price each time you store, update or rewrite your Will, those services are built into your plan. Over a typical **three-year cycle** — the period the plan is designed around — you'd normally pay for secure storage, a yearly minor update, registration and a brand-new Will. Inside the plan, all of that is covered by your monthly payment.

Plus 10% off everything else

On top of the included services, plan members receive an **additional 10% discount** on any other estate planning services — a trust, a joint-tenancy severance, an extra home visit, and so on. That saving isn't even counted in the tables that follow, so the figures you'll see are deliberately on the cautious side.

The idea in one line

Keeping your Will properly looked after should cost less when it's handled as a plan than when it's bought piece by piece — and it does.

Our assumptions

So the comparison is fair and easy to check, here's exactly what we've assumed. We've kept every assumption conservative — the plan's real value is higher.

- ✓ **A three-year period** — the cycle the plan is built around
one brand-new full Will every 3 years
- ✓ **One minor update each year**
each covering up to 10 grouped changes, priced at our standard update fee
- ✓ **One brand-new full Will** within the three years
priced at our cheapest route — the Online Will
- ✓ **Storage compared at our storage-only Safe Will Plan rate**
£36/year single, £60/year couple
- ✓ **Registration compared at the National Will Register self-registration fee**
£30 + VAT (£36) per Will, as at August 2026

Minimum savings only

These figures are the **minimum** you save on your plan entitlements. They leave out the extra 10% off other services, plus free reviews, ongoing support and executor release — all included in your plan. Add those in and you save more. The more help you need, the more the plan saves you.

Your savings

Here's the like-for-like comparison over a three-year cycle — the plan against paying for each service on its own.

SINGLE PLAN		COUPLE PLAN	
£269		£414	
saved over 3 years		saved over 3 years	
Over a 3-year cycle		Single	Couple
Secure storage over 3 years		£108	£180
Safe Will Plan · £36/yr single · £60/yr couple			
Will registration		£36	£72
National Will Register · £30 + VAT (£36) per Will			
Annual minor update × 3		£240	£405
£80 single · £135 couple, per update			
A brand-new full Will (once)		£245	£405
Online Will · £245 single · £405 couple			
Cost without the plan		£629	£1,062
Paying for each service separately			
Legacy Care Plan over 3 years		£360	£648
£10/mo single · £18/mo couple			
You save over 3 years		£269	£414

Figures are illustrative minimum savings over a three-year cycle, based on the assumptions on the previous page, and exclude the additional 10% members save on other services, plus free reviews, ongoing support and executor release — all included in the plan, so your actual saving is likely to be higher. Prices are correct as at August 2026 and may change. The National Will Register self-registration fee (£30 plus VAT) is set by that third party and may change. This guide is general information, not legal or financial advice; full terms are provided before you sign up.

Ready to get started?

Start saving with your Legacy Care Plan

Choose your plan below and we'll take care of the rest — keeping your Will protected, up to date, and costing you less.

SINGLE PLAN

£10 p/m

COUPLE PLAN

£18 p/m

Want to know more?

If you have any questions before starting, our friendly team is always happy to help. Just get in touch — there's no obligation.

Call us today on

01865 507174

Or email

info@adewills.co.uk

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