A.D.E Wills

A PLAIN-ENGLISH GUIDE

The Legacy Care Plan

Your Will stored safely and kept up to date for you.

The small changes every Will needs, made for you each year, plus a brand-new Will every three years. One simple monthly price, from £10/month, so your Will keeps pace with your life without you having to remember a thing.

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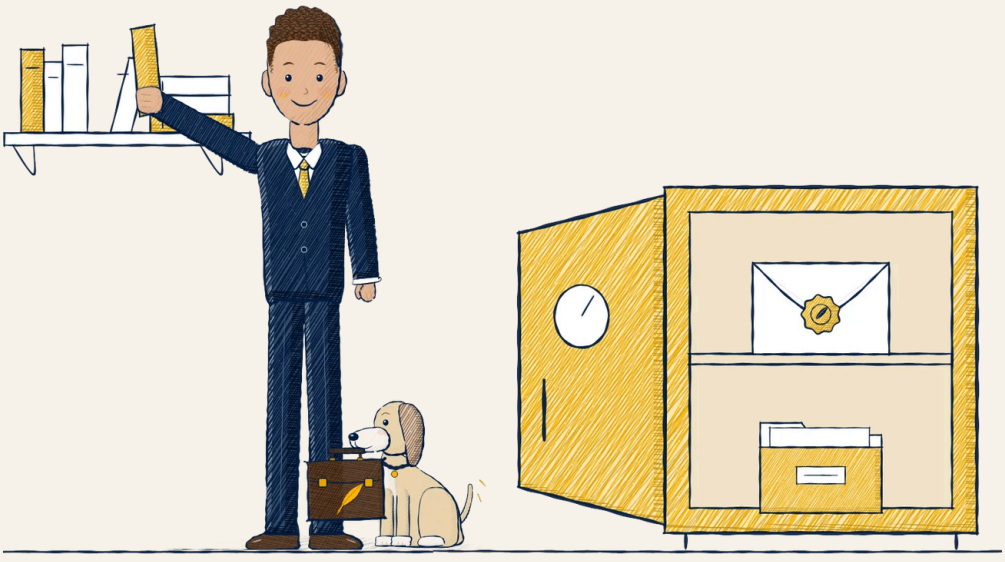
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WHY IT MATTERS

Why your Will needs looking after

Making your Will was the most important step. Keeping it safe, findable and up to date is what makes sure it still works when your family needs it.

Your Will is put to work on the day it's needed, not the day you signed it. A house move, a new grandchild, a change of heart about who should look after things: any of these can mean your Will no longer says quite what you'd want. The Legacy Care Plan keeps it in step with your life, year after year.

If the original goes missing

Your executors need your original signed Will, not a copy. If you kept it yourself and it can't be found after you die, the law presumes you destroyed it to cancel it. Unless your family can prove otherwise, your wishes may not be carried out. Keeping it with us helps avoid that risk.

A signed Will can't be edited

Crossing out or adding words after signing doesn't change a Will unless the change is itself signed and witnessed, and it can cast doubt on the whole document. Every update we make is a fresh Will, so your wishes are set out clearly in one properly signed document.

When should your Will be looked at again?

We recommend a review every five years and after any major change in your life.

Every five years
Even if nothing has changed.

A new child or grandchild
Make sure your Will provides for them.

Separation or divorce
Separation alone changes nothing. Once a divorce or dissolution is final, gifts to your former partner and their role as executor fall away, unless your Will says otherwise.

Marriage or civil partnership
Cancels an existing Will, unless it was made in expectation of that marriage or partnership.

A death
Of an executor, a guardian or someone you've left a gift to.

Moving house
A new home can change what you own.

WHO THE PLAN IS FOR

Anyone whose Will was written by A.D.E Wills, in person or online, who wants it stored safely and kept current without having to think about it. It's ideal if your circumstances are still changing.



HOW IT WORKS

How the plan works

When something changes, updating your Will is as easy as 1, 2, 3.



1

Tell us what's changed

A phone call or an email is enough. No forms to fill in.



2

We draft it

We prepare the update, or a new Will if needed, for you to check.



3

We post it out

Printed and ready to sign. Post it back and we'll store it.

Your year on the plan

1 **We keep your original safe**

Your signed Will goes into our organised, fire-resistant cabinet. You receive a password-protected copy to keep and share with your executors, and we register your Will with The National Will Register, so your executors can find out where it is held.

2 **We check in every year**

A yearly reminder and a free review by our team: has anything changed that your Will should reflect?

3 **Your yearly update, made for you**

Group up to ten minor changes into one update each year, at no extra cost. We send you the revised draft with a personalised booklet explaining your Will clause by clause, in plain English.

4 **Printed, signed and stored**

Once you're happy, we post your printed Will with a step-by-step Signing Guide. You sign it in front of two independent witnesses, post it back, and we store the new original and send you a fresh password-protected copy. Printing and posting are included every time.

5 **A brand-new Will every three years**

For the bigger changes, your plan includes a completely new, professionally drafted Will every three years.

YOUR PLAN IN FULL

What's included

Everything in our Safe Will Plan, plus the updates that keep your Will current.

Fire-resistant storage

Your original Will, and any related documents, kept in our organised, fire-resistant cabinet.

Password-protected copy

A digital copy to read whenever you like. The password is randomly generated and known only to you and us.

Free Will registration

We register your Will with The National Will Register, saving you the usual £30 fee for doing it yourself.*

Yearly review and reminder

We get in touch each year, so keeping your Will current never rests on your memory.

Up to ten minor changes a year

Grouped into one yearly update, drafted, printed and posted to you. See page 5.

A brand-new Will every three years

Professionally drafted for you, included in your plan, for the changes that need a new Will.

Printed Will service

Each new or updated Will printed, bound and posted with a Signing Guide. Printing and posting included every time.

Release to your executors

When the time comes, we release your original Will straight to your executors.

10% off our other Wills services

For anything beyond your plan, such as a trust or a Letter of Wishes. See page 6.

*Registering a Will is not a legal requirement, but it helps your executors find it. The £30 self-registration fee is set by The National Will Register and may change.



MAKING PROBATE EASIER

Your executors know exactly where to go

Let your executors know we hold your Will. When the time comes, they simply contact us with a copy of the death certificate and suitable ID, and we release your original Will straight to them, without them having to search for it.

WHAT COUNTS AS WHAT

Minor change or new Will?

Most changes are small. Your plan covers up to ten of them every year, and a brand-new Will every three years for the bigger ones.

YOUR YEARLY UPDATE

Minor changes

Group up to ten of these into one update each year, at no extra cost:

- A change to someone's name or address
- Replacing an executor or a trustee
- Replacing a guardian for your children
- Changing who receives a particular gift

That's up to ten changes made in one go each year, not ten separate updates.

A BRAND-NEW WILL

Major changes

These change how your Will works, so they need a new Will:

- Adding or removing a gift
- Adding a new role, or removing one altogether
- Changing who inherits the rest of your estate after gifts, debts and costs (your "residue")
- Adding a trust
- Adding new wishes, such as a plan for passing on a business



AN ILLUSTRATIVE EXAMPLE

Sarah's sister, whom she has appointed as one of her executors, gets married and changes her surname. Sarah would also like to change the guardian she has appointed for her children. That's two minor changes, both made in a single yearly update and posted to her, ready to sign.

NEEDING A NEW WILL SOONER?

Your plan includes a brand-new Will every three years. If a major change comes up before then, just tell us. We'll explain your options and confirm any fixed fee in writing before we start, with your 10% member discount where it applies.

SIGNED PROPERLY, EVERY TIME

Each update is a complete new Will

We never patch an old Will with a separate add-on document. Every update is a complete, fresh Will that replaces the last one, so there's only ever one document for your executors to follow.

You sign it with two independent witnesses in the room, watching you sign, exactly as before. Our Signing Guide shows you where to date and sign. Witnessing over a video call is not allowed.



WHERE IT FITS

Which plan is right for you?

The Safe Will Plan keeps your Will safe. The Legacy Care Plan keeps it safe **and** keeps it up to date for you.

	Safe Will Plan	Legacy Care Plan
Fire-resistant Will storage	✓	✓
Password-protected copy	✓	✓
Yearly review and reminder	✓	✓
Release to your executors	✓	✓
Free Will registration*	✓	✓
10% off our other Wills services	✓	✓
Up to ten minor changes a year	Not included	✓
A brand-new Will every three years	Not included	✓
Single	**£3/month**	**£10/month**
Couple	**£5/month**	**£18/month**

Safe Will Plan billed annually (£36 a year single, £60 a year couple). *With The National Will Register. Registering a Will is not a legal requirement.

10% off our other Wills services

Most changes cost you nothing extra. For the occasional larger piece of work, members save 10% on our fixed fees.

SERVICE	STANDARD FEE	YOUR FEE
Letter of Wishes	£95.00	**£85.50**
Sever a Joint Tenancy	£195.00	**£175.50**
Life Interest Trust	£175.00	**£157.50**
Discretionary Trust	£225.00	**£202.50**
Vulnerable Beneficiary Trust	£225.00	**£202.50**
Home Visit (added to another service)	£135.00	**£121.50**

A selection of our services is shown. The discount applies to our fees, not to third-party fees. No VAT is charged.

YOUR PLAN AND PRICE

One plan, everything included

There are no levels to choose between. Choose a single plan for your own Will, or a couple's plan to cover both of your Wills.



SINGLE

£10/month

Covers your Will



COUPLE

£18/month

Covers both of your Wills

Everything in the Safe Will Plan, plus:

- Up to ten minor changes every year, made in one go and posted to you, such as name and address changes, or replacing an executor or guardian
- A brand-new Will every three years, included in your plan
- Your Will kept current, without paying for each small change
- Printing and posting included every time

Good to know

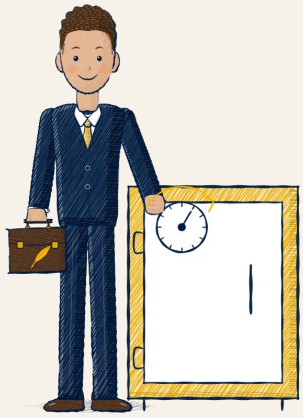
- One monthly price, with a 12-month minimum term
- No VAT is charged
- For Wills written by A.D.E Wills
- Full terms are given to you before you join

Worth knowing

Without a plan, a single update with us costs £80 for one Will or £135 for a couple. On the plan, your yearly update and a new Will every three years are already included.

NOT SURE WHICH PLAN SUITS YOU?

If your wishes are settled, the Safe Will Plan may be all you need. If your circumstances are still changing, the Legacy Care Plan keeps your Will current for you. Ring us for a free initial chat and we'll talk it through.



READY TO START?

Joining is easy

Just email us or give us a ring. We'll take care of the rest. No pressure, no obligation.

How to join

1. Get in touch by phone or email and tell us whether you'd like a single or couple's plan.
2. We send you the plan terms and set up your monthly payment.
3. Post your signed Will back to us, if we don't already hold it, and we'll store it, register it and send your password-protected copy.

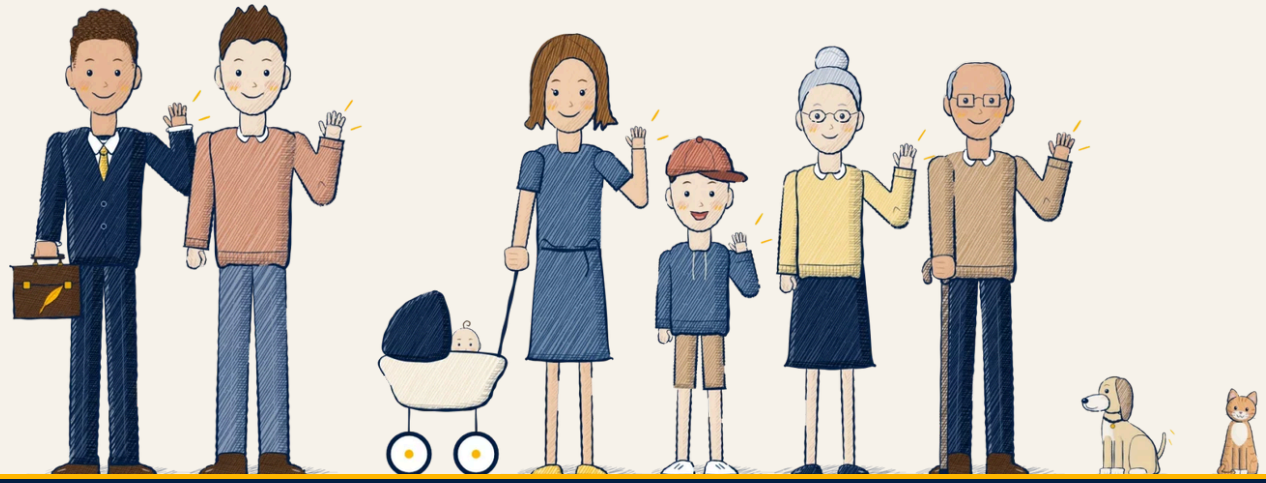
LET'S HAVE A CHAT

01865 507174

Email **info@adewills.co.uk** or book a free 15-minute call at **calendly.com/ade-wills/15min**.

Post your signed Will to

FAO Edward Richings, A.D.E Wills, 8 Sharp Close, Aylesbury, HP21 8RR



A.D.E Wills

Call
01865 507174

Email
info@adewills.co.uk

Visit
46 Woodstock Road, Oxford, OX2 6HT
(by appointment)

Opening hours
Monday to Saturday, 8am to 6pm

Your Will is written by a full member of the Society of Will Writers, working to their Code of Practice and holding full professional indemnity insurance. We are professional Will writers, not solicitors. This guide is general information about the Legacy Care Plan and the law in England and Wales as at November 2026. It is not personal legal or financial advice and does not create a client relationship. The law can change. Prices are correct as at November 2026 and may change; our fees are always confirmed in writing before you instruct us, and full plan terms are provided before you join. No VAT is charged.

A.D.E Wills is a trading name of A.D.E Estate Planning Limited.