A.D.E Wills

A PLAIN-ENGLISH GUIDE

# Legacy Care Plan savings

## What the plan saves you over three years, in plain figures.

Storage, a yearly update and a brand-new Will every three years, all in one monthly price. This guide sets the plan side by side with paying for the same things one at a time, and shows you how we've worked it out.

INSIDE

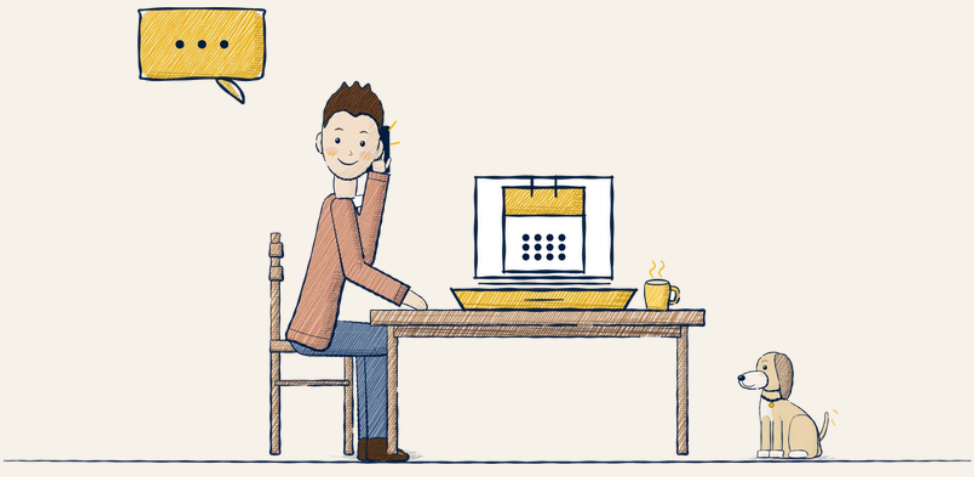

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WHY IT COSTS LESS

# How the plan saves you money

Wills often fall out of date for one of two reasons: life gets busy, or paying a fresh fee for every small change feels off-putting. The Legacy Care Plan takes care of both.

Instead of paying each time your Will is stored, updated or rewritten, those services are built into one monthly price. The plan is designed around a three-year cycle, so that's the period we use to compare costs.

### Safe storage

Everything in the Safe Will Plan: fire-resistant storage, a password-protected copy, free registration, a yearly review and release to your executors.

### A yearly update

Up to ten minor changes each year, made in one go, then printed and posted to you, ready to sign.

### A new Will every three years

A completely new, professionally drafted Will, for the changes that need more than an update.

### Plus 10% off our other Wills services

Members also save 10% on extras such as a trust, a Letter of Wishes or severing a joint tenancy. We haven't counted that saving in the figures that follow.

### No surprises

All our fees are fixed and confirmed in writing before we start, so you always know what you'll pay. On the plan, your yearly update and your new Will are covered by your monthly price.



THE IDEA IN ONE LINE

Looking after your Will should cost less as a plan than piece by piece, and when you use what's included, it does.

OUR ASSUMPTIONS

# How we've worked it out

So the comparison is fair and easy to check, here is exactly what we've compared, like for like.

1. **A three-year period**
   The cycle the plan is built around, including one brand-new Will.

2. **Three ways to compare**
   **No plan:** you keep your Will yourself and pay our standard fees.
   **Safe Will Plan:** £36 a year for one Will, or £60 for a couple, for storage, free registration, a yearly review and release to your executors.
   **Legacy Care Plan:** all of that, plus your yearly updates and your new Will.

3. **One update every year**
   Our update fee is £80 for one Will or £135 for a couple. Safe Will Plan members get 10% off: £72 and £121.50.

4. **One brand-new Will**
   Our In-Person Will, at your home or our Oxford office: £400 single or £565 couple, or £360 and £508.50 for Safe Will Plan members. Your plan's new Will can be in person or online, so we also show the figures for our Online Will (£245 single, £405 couple).

5. **The Legacy Care Plan at its monthly price**
   £10/month for one Will, £18/month for a couple, for 36 months.

A CAUTIOUS COMPARISON

We've taken the Safe Will Plan's 10% off wherever it applies, left out any cost of storing or registering a Will yourself, and left out any travel supplement for longer journeys, so the figures are fair and you can trust them. Your 10% off other services on the plan isn't counted at all. No VAT is charged on any of our fees.



YOUR SAVINGS

# What you save over three years

If you make a yearly update and have a new In-Person Will over three years, here's what you'd pay with no plan, with the Safe Will Plan, and with the Legacy Care Plan.



SINGLE PLAN SAVES

**£280.00** vs no plan

**£324.00** vs Safe Will Plan



COUPLE PLAN SAVES

**£322.00** vs no plan

**£405.00** vs Safe Will Plan

| Single, over three years | No plan | Safe Will Plan | Legacy Care Plan |
|---|---|---|---|
| **Safe storage and registration**<br>Plus a yearly review and release to your executors | Not included | £108.00 | Included |
| **Three yearly updates**<br>£80 each, or £72 with the Safe Will Plan's 10% off | £240.00 | £216.00 | Included |
| **One brand-new In-Person Will**<br>At home or our Oxford office: £400, or £360 with 10% off | £400.00 | £360.00 | Included |
| **Total over three years**<br>Legacy Care Plan: £10/month for 36 months | £640.00 | £684.00 | £360.00 |
| **The Legacy Care Plan saves you** | £280.00 | £324.00 | – |

| Couple, over three years | No plan | Safe Will Plan | Legacy Care Plan |
|---|---|---|---|
| **Safe storage and registration**<br>Plus a yearly review and release to your executors | Not included | £180.00 | Included |
| **Three yearly updates**<br>£135 each, or £121.50 with the Safe Will Plan's 10% off | £405.00 | £364.50 | Included |
| **New In-Person Wills for you both**<br>At home or our Oxford office: £565, or £508.50 with 10% off | £565.00 | £508.50 | Included |
| **Total over three years**<br>Legacy Care Plan: £18/month for 36 months | £970.00 | £1,053.00 | £648.00 |
| **The Legacy Care Plan saves you** | £322.00 | £405.00 | – |

### PREFER AN ONLINE WILL?

Using our Online Will (£245 single, £405 couple) instead, the plan saves a single person **£125.00** against no plan or **£184.50** against the Safe Will Plan, and a couple **£162.00** or **£261.00**.

### WHAT THE SAFE WILL PLAN ADDS

"No plan" includes no storage at all. For a little more, the Safe Will Plan keeps your Will safe and registered, reviews it each year and releases it to your executors. The Legacy Care Plan includes all of that too.

Illustrative figures based on the assumptions on page 3 and our fixed fees as at November 2026, which may change. They assume you use each yearly update and your new Will. In-Person Will prices include a home visit within our usual area; a supplement may apply for longer journeys. The 10% plan members save on other Wills services isn't counted. No VAT is charged.

CHOOSING A PLAN

# Is the plan right for you?

The plan saves you money when you use it. Here's a quick way to see if it will for you.

THE SIMPLE RULE

If you're likely to want a new Will within three years, the plan very often pays for itself. Every update you use on top adds to the saving.

## Over three years, the plan costs less if you'd want

| Your new Will | Against the Safe Will Plan | Against no plan |
|---|---|---|
| **A new In-Person Will** | The new Will alone | The new Will alone (couples: plus one update) |
| **A new Online Will** | The new Will plus one update | The new Will plus two updates |

## The Legacy Care Plan suits you if

- Your family or finances are still changing
- You'd like your Will kept current without paying for each small change
- You expect to want a fresh Will in a few years
- You'd rather not have to remember to keep it up to date

## The Safe Will Plan may suit you if

- Your wishes are settled and unlikely to change
- You mainly want your Will kept safe and findable
- You're happy to pay for an update on the rare occasion you need one, with 10% off
- You'd still like the safety of storage: if a Will you kept yourself can't be found, the law may presume you cancelled it

WORTH KNOWING

The Legacy Care Plan is one monthly price with a 12-month minimum term. Both plans are for Wills written by A.D.E Wills, and no VAT is charged. For everything the Legacy Care Plan includes, see our Legacy Care Plan Guide at **adewills.co.uk**.



STILL NOT SURE?

## Let's talk it through

Ring us for a free initial chat. We'll look at how often your Will is likely to need changing and tell you honestly which plan works out better for you.

READY TO START?

# Joining is easy

Just email us or give us a ring. We'll take care of the rest. No pressure, no obligation.

SINGLE

**£10/month**

Covers your Will

COUPLE

**£18/month**

Covers both of your Wills

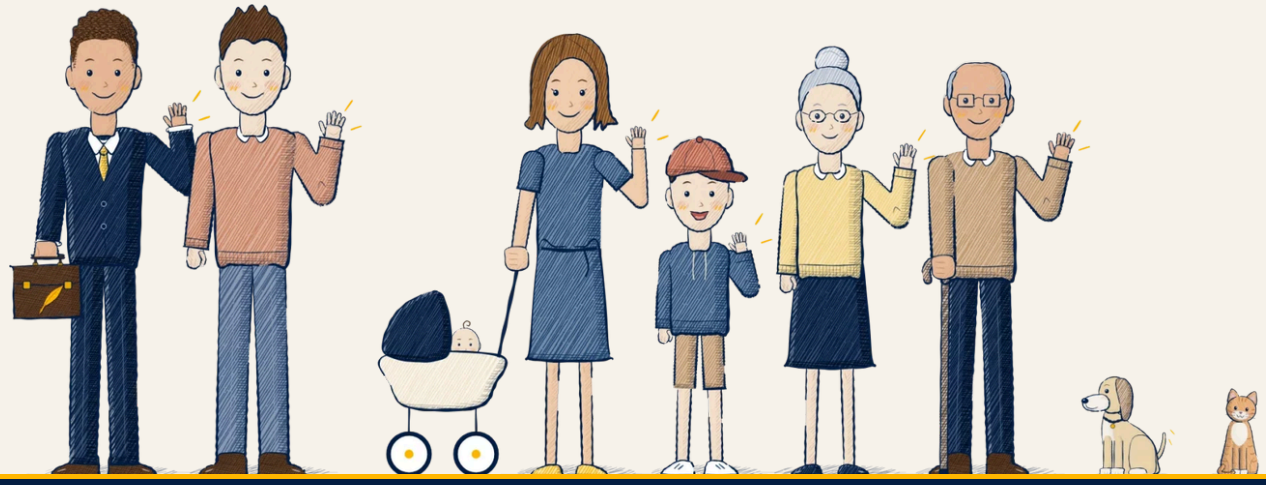
## How to join

1. Get in touch by phone or email and tell us whether you'd like a single or couple's plan.
2. We send you the plan terms and set up your monthly payment.
3. Post your signed Will back to us, if we don't already hold it, and we'll store it, register it and send your password-protected copy.

LET'S HAVE A CHAT

**01865 507174**

Email **info@adewills.co.uk** or book a free 15-minute call at **calendly.com/ade-wills/15min**.



A.D.E Wills

**Call**
01865 507174

**Email**
info@adewills.co.uk

**Visit**
46 Woodstock Road, Oxford, OX2 6HT
(by appointment)

**Opening hours**
Monday to Saturday, 8am to 6pm

Your Will is written by a full member of the Society of Will Writers, working to their Code of Practice and holding full professional indemnity insurance. We are professional Will writers, not solicitors. This guide is general information about the cost of the Legacy Care Plan as at November 2026. It is not personal legal or financial advice and does not create a client relationship. Savings are illustrative and depend on the services you use. Prices are correct as at November 2026 and may change; our fees are always confirmed in writing before you instruct us, and full plan terms are provided before you join. No VAT is charged.

A.D.E Wills is a trading name of A.D.E Estate Planning Limited.